



LEGACY GIVING: INCLUDING FRIENDS OF SAUSAL CREEK IN YOUR ESTATE PLANS

The Sausal Creek Watershed is a natural legacy entrusted to our care and dependent on our efforts to preserve it. By including Friends of Sausal Creek in your estate plans, you are making this commitment to care and preservation an enduring part of your own legacy, and joining a community of supporters we call our Confluence Circle. A confluence is the point where two streams join together to form something greater, and that is what your gift does. It merges with our mission to strengthen the watershed for generations to come.

A bequest is simple to arrange, may reduce the taxable value of your estate, and can be modified at any time as your circumstances change.

Types of Bequests

There are several ways to structure a gift through your will or trust:

1. **Specific Bequest:** A gift of a specific dollar amount or asset (such as real estate or other property).
2. **Percentage Bequest:** A gift of a set percentage of your total estate. For example, you might designate 10% of your estate to Friends of Sausal Creek.
3. **Residuary Bequest:** A gift from the balance of your estate after all other bequests have been fulfilled. For example, you might leave 30% of the remainder to Friends of Sausal Creek.
4. **Contingent Bequest:** A gift that goes to Friends of Sausal Creek only if your primary beneficiary is unable to receive it.

How to Get Started

1. **Let your attorney know** you would like to include Friends of Sausal Creek in your will or trust
2. **Share the information below** so your attorney can include the correct details
3. **If you would like to let us know** you have included us in your plans, we would love to show our appreciation. There is no obligation to share, though. Contact our Development and Engagement Manager at kate@sausalcreek.org.

Information for Your Attorney

Organization: Friends of Sausal Creek

Location: Oakland, California

Federal Tax ID: 91-2147216

Designation: For Friends of Sausal Creek's general use and purpose

Friends of Sausal Creek does not offer legal, tax, or financial planning advice.

We encourage you to consult your own attorney, tax advisor, or financial planner when considering a legacy gift.

